

**FIRST INTERIM APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP  
AS SPECIAL SECURITIZATION TRANSACTIONAL AND LITIGATION COUNSEL  
FOR THE DEBTORS FOR COMPENSATION AND REIMBURSEMENT  
OF EXPENSES INCURRED FOR THE PERIOD  
MAY 14, 2012 THROUGH AUGUST 31, 2012 ALONG WITH  
SUMMARY CHARTS AND EXHIBITS THERTO**

**Via Federal Express:**

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for the Southern District of New York  
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Attn: Tracy Hope Davis, Linda A. Riffkin,  
and Brian S. Masumoto

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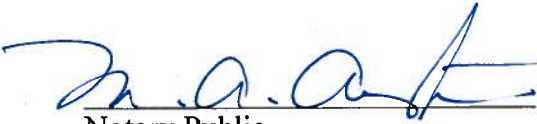
Dated: October 19, 2012



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*Special Securitization Transactional  
and Litigation Counsel to the Debtors  
and Debtors in Possession*

Subscribe and Sworn to before me  
this 19<sup>th</sup> day of October 2012



Notary Public

My Commission Expires: \_\_\_\_\_

MILDRED ANN AUSTIN  
NOTARY PUBLIC DISTRICT OF COLUMBIA  
My Commission Expires April 30, 2013